

ORAVEL STAYS LIMITED (OYO ROOMS)

Research Report

OVERVIEW

Formed in 2012 to
reshape the short-stay
accommodation space

157K+
Storefronts



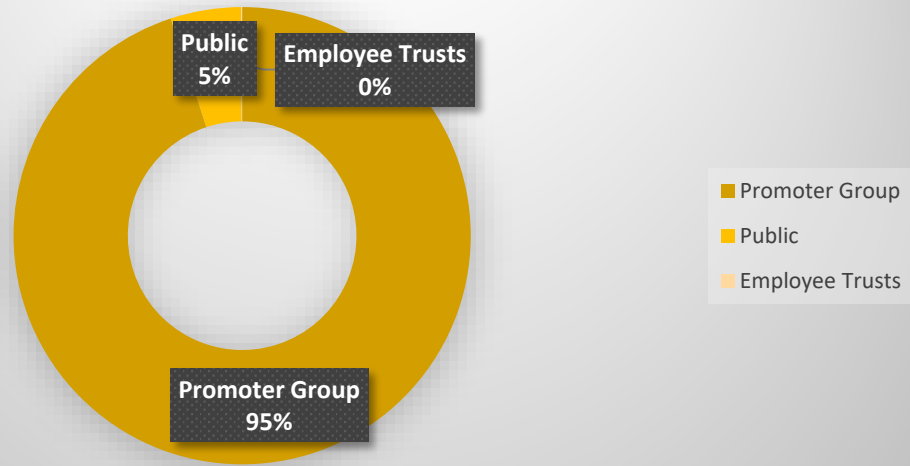
100Mn+ customer
app downloads

Has AI & ML driven
Pricing

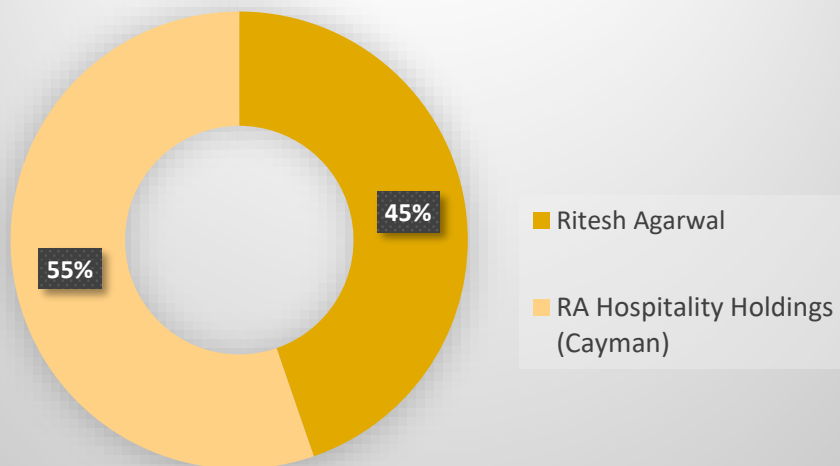
3 Click booking &
flexible cancellation
policy

SHAREHOLDING PATTERN

Percentage Shareholding



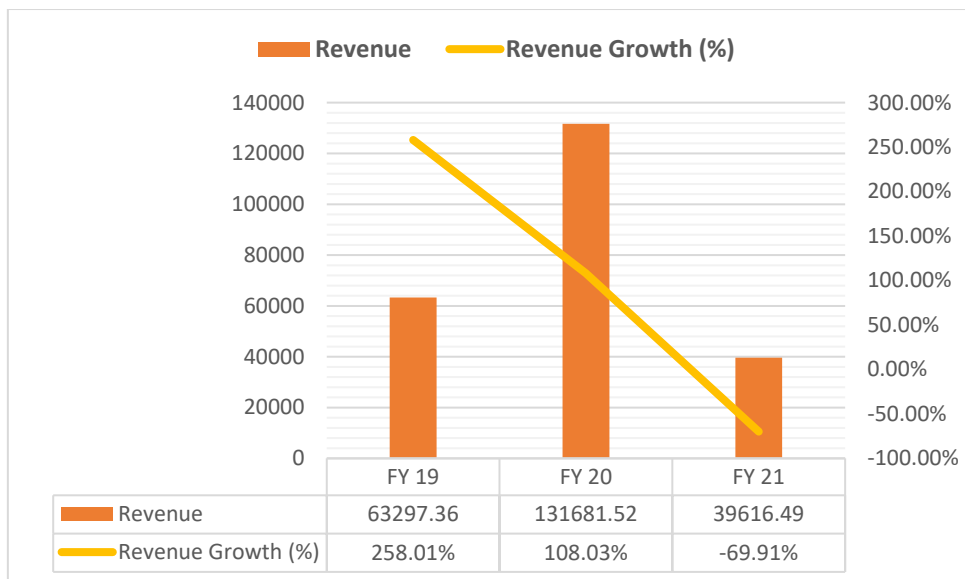
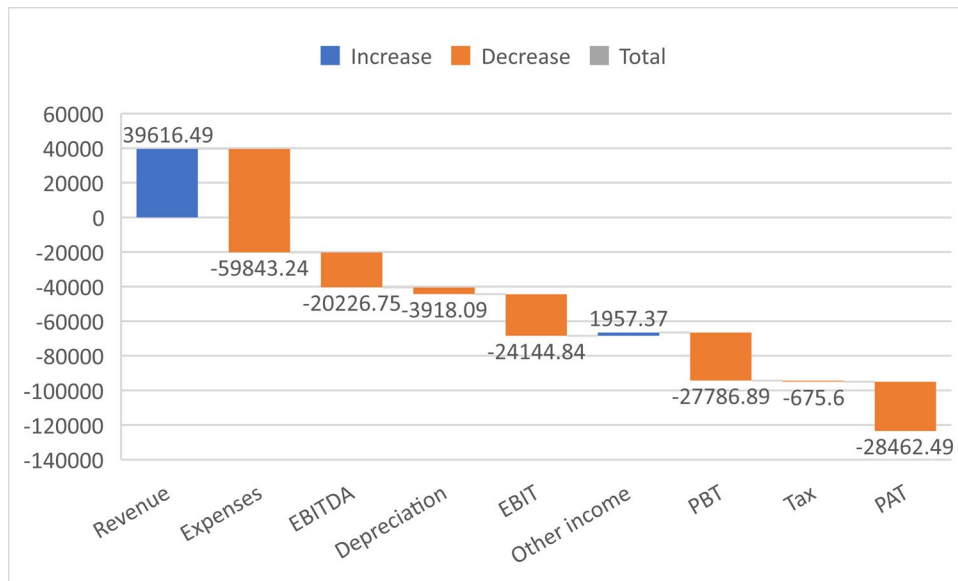
Shareholders holding more than 5%

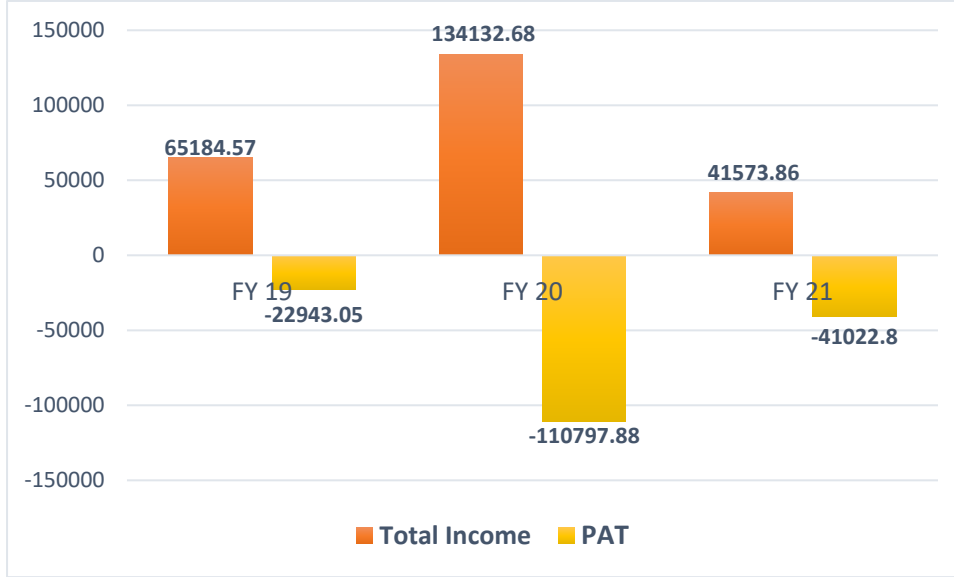


FINANCIAL ANALYSIS

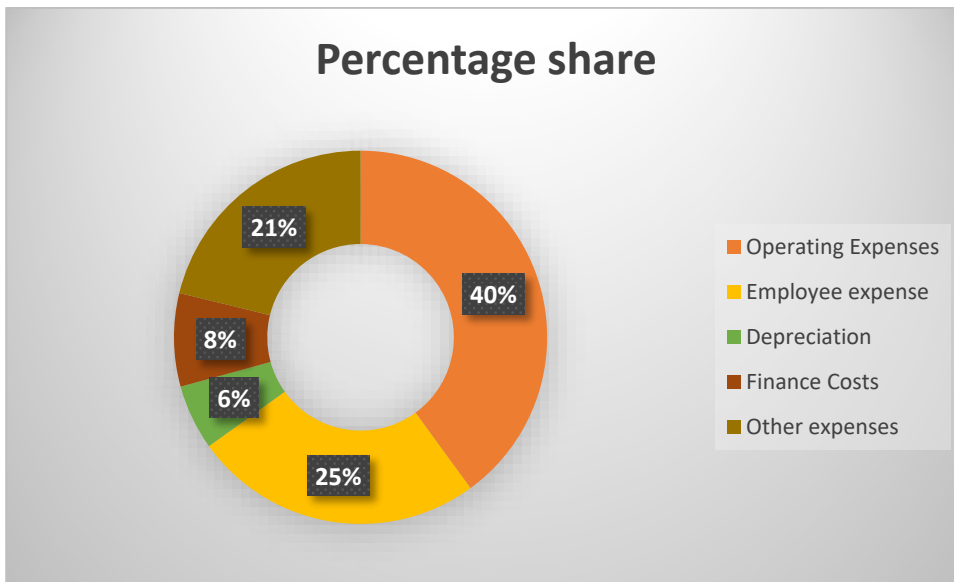
FINANCIALS

(Figures in INR Mn)





Division of Costs:



VALUATION

<i>Year to March</i>	<i>FY21</i>
<i>P/E</i>	-0.0005
<i>Diluted P/E</i>	-0.0005
<i>EPS</i>	-2,57,572.01
<i>Diluted EPS</i>	-2,57,572.01
<i>Y-o-Y growth (%)</i>	-69.91
<i>Debt/Equity</i>	0.69
<i>Debt/EBIDTA</i>	-1.16
<i>Book Value</i>	33836.86
<i>Book Value per share</i>	1.24

RATIO

<i>Year to March</i>	<i>FY21</i>
<i>RoAE (%)</i>	-32.52
<i>RoCE (%)</i>	-42.08
<i>Current Ratio</i>	1.12
<i>Debt/Equity</i>	0.69
<i>Debt/EBIDTA</i>	-1.16

<i>Cash & Cash Equivalent at the beginning of the year</i>	34,695.67
<i>Net Cash & Cash Equivalent</i>	(12,040.81)
<i>Cash & Cash Equivalents at the end of the year</i>	22,654.86

CASH FLOW:

(Figures in INR Mn)

<i>Operating Activities</i>	<i>FY21</i>
<i>Net profit</i>	(38,762.84)
<i>Add: Depreciation</i>	6754.63
<i>Interest Received</i>	(615.87)
<i>Interest Expense</i>	5641.01
<i>Others</i>	(47,428.07)
<i>Gross Cash Flow</i>	(20,445)
<i>Less: WC changes</i>	(3,347.95)
<i>Operating Cash flow</i>	(23,792.95)
<i>Income tax paid</i>	(533.38)
<i>Net Operating Cash Flow</i>	(24,326.33)

<i>Investing Activities</i>	<i>FY21</i>
<i>Sale/Purchase of Property, other assets, etc</i>	17,682.04
<i>Interest Received</i>	(625.33)
<i>Net Investing Cash Flow</i>	17,056.71

<i>Financing Activities</i>	<i>FY21</i>
<i>Interest paid</i>	(5,285.26)
<i>Proceeds from issuance of Capital/Debt</i>	514.07
<i>Net Financing Cash Flow</i>	(4,771.19)